

Analysing the structure of the bulge with Mira variables

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ABSTRACT

Context. The Galactic bulge at latitude $4 < |b|(\text{deg.}) < 10$ was claimed to show an X-shape, which means that stellar density distributions along the line of sight have a double peak. However, this double peak is only observed with the red-clump population, and doubt has been cast on its use as a perfect standard candle. As such, a boxy bulge without an X-shape is not discarded.

Aims. We aim to constrain the shape of the bulge making use of a different population: Mira variables from the new Optical Gravitational Lensing Experiment data release, OGLE-IV, with an average age of 9 Gyr.

Methods. We analysed an area of the bulge far from the plane, where we fitted the density of the Miras with boxy bulge and X-shaped bulge models and calculated the probability of each model.

Results. We find that the probability of a boxy bulge fitting the data is $p = 0.19$, whereas the probability for the X-shaped bulge is only $p = 2.85 \cdot 10^{-6}$ (equivalent to a tension of the model with the data of a 4.7σ level). Therefore, the boxy bulge model seems to be more appropriate for describing the Galactic bulge, although we cannot exclude any model with complete certainty.

Key words. Galaxy:bulge

1. Introduction

The Galactic bulge morphology is an intensely discussed topic. The first near-infrared surveys discovered it to be non-axisymmetric (Weiland et al. 1994; Lopez-Corredoira et al. 1997), but its shape has been debated. Weiland et al. (1994) showed the bulge to have a peanut shape using the Cosmic Background Explorer survey. This peanut shape was later interpreted as the imprint of a boxy bulge (Kent et al. 1991; Dwek et al. 1995; López-Corredoira et al. 2005) due to a composite effect expected to appear considering the stable orbits of several families of periodic orbits (e.g., Patsis et al. 2003).

More recently, the bulge has been reported to have an X-shape, based on an analysis involving red-clump stars (e.g., McWilliam & Zoccali 2010; Wegg & Gerhard 2013; Nataf et al. 2015). These studies find a double peak in the star counts along the line of sight, which leads to an X-shape in the density. However, López-Corredoira (2016) and López-Corredoira et al. (2019) argue that the apparent X-shape could be an artefact and that the red-clump stars do not have a unique narrow peak in their luminosity function. Further doubt was cast by Lee et al. (2015), who attribute the double peak in bulge density to an effect of multiple populations being present in the bulge, although Gonzalez et al. (2015) refute this explanation. The X-shaped bulge was also observed using infrared images of the Milky Way, for example by Ness & Lang (2016). However, these images are dependent on the image processing with the subtraction of some particular disk model or there may be artefacts from subtracting the bulge as an ellipsoid instead of as a boxy bulge (Han & Lee 2018).

In populations other than red-clump populations, the X-shaped bulge is not observed. For instance, very old RR Lyrae stars (Dékány et al. 2013; Pietrukowicz et al. 2015), young populations ($\lesssim 5$ Gyr) such as F0-F5V stars (López-Corredoira 2016), and Mira variables of all ages (López-Corredoira 2017) do not manifest an X-shaped bulge. Vásquez et al. (2013), Ness et al. (2014), and Rojas-Arriagada et al. (2014) presented evidence that the X-shape bulge of the Milky Way is only traced by the metal-rich bulge stars. Recently, Semiczuk et al. (2022) analysed the morphology of the bulge with Miras of various ages and found an age-morphology dependence consistent with a boxy/peanut bulge.

Mira variables are pulsating stars, with periods ranging from about 80 to over 1000 days. They are cool giant stars near the tip of the asymptotic giant branch with a high brightness and a well-defined period-luminosity relation, which makes them excellent distance indicators and a useful population for studying Galactic structure (Iwanek et al. 2022). In this Letter we repeat the analysis by López-Corredoira (2017) for the density of the bulge with Mira variables, but with a much larger coverage and number of stars provided by the recent data release of the Optical Gravitational Lensing Experiment survey (OGLE-IV).

The Letter is structured as follows. In Sect. 2 we describe the data selection. In Sect. 3 we derive the density distribution and fit it with models of boxy and X-shaped bulges. In Sect. 4 we conclude.

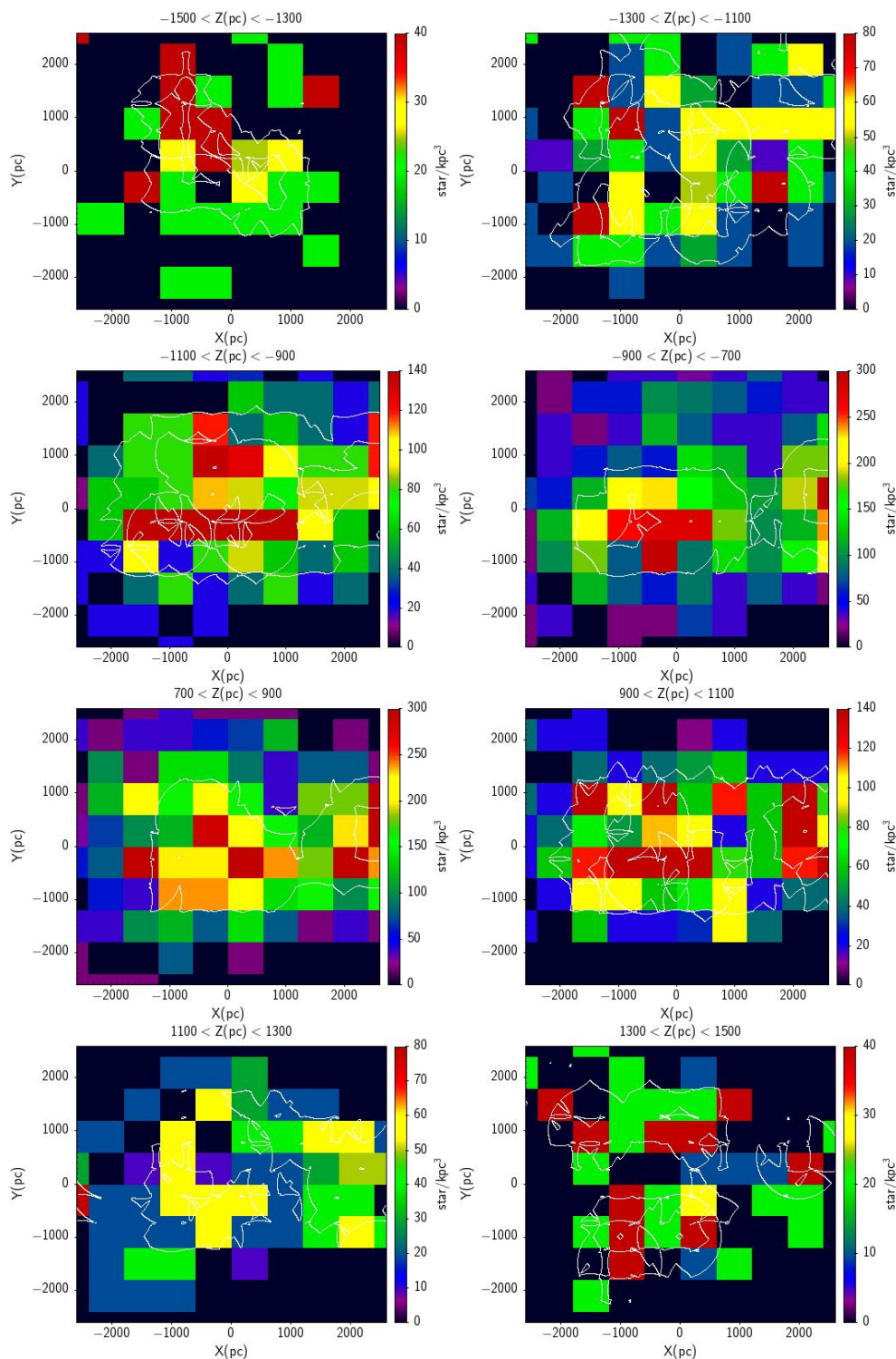


Fig. 1: Density, ρ , of Mira variable stars as a function of galactocentric coordinates (the X axis is in the Sun-Galactic centre direction such that $X_{\odot} = +8.2$ kpc) in the ranges $|X| \leq 2750$ pc, $|Y| \leq 2750$ pc, and $700 \text{ pc} < |Z| < 1500$ pc. Bin sizes are $500 \times 500 \times 200$ pc, which implies a Poissonian error of the density in each bin equal to $\Delta\rho = \sqrt{\rho\rho_1}$ with $\rho_1 = 20 \text{ star/kpc}^3$; for $\rho = 0$, $\Delta\rho = \rho_1$. Over-imposed white contours show isodensity regions.

2. Data

We used OGLE-IV data of Mira variables (Iwanek et al. 2022), carried out with the 1.3 m Warsaw Telescope at the Las Campanas Observatory in Chile. The catalogue covers the whole Galactic bulge area with 40 356 objects, most

of them near the plane, and contains an additional 25 625 stars in the Galactic disk, observed in the Johnson V -band (mean wavelength of $0.55 \mu\text{m}$) and Cousins I -band (mean wavelength of $0.81 \mu\text{m}$) filters.

We analysed the bulge using stars far from the plane ($700 \text{ pc} \leq |Z| < 1500 \text{ pc}$) in order to avoid the problems of

incompleteness due to extinction, and also because the X-shape features are only notable within this range of Z . The completeness is estimated to be 96% (Iwanek et al. 2022); $\sim 4\%$ of Miras are not classified as such due to the small number of epochs.

3. Analysis

We followed the analysis of López-Corredoira (2017), who carried out an analysis to determine the distances of Mira variables with $\log P(\text{days}) < 2.6$ within 58 deg^2 in the off-plane bulge. The distances can be calculated using the period-luminosity relationship (Whitelock et al. 2008; Catchpole et al. 2016)

$$M_K = (-3.51 \pm 0.20)\lambda - (7.25 \pm 0.07), \quad (1)$$

$$\lambda = \log_{10}[P(\text{days})] - 2.38 \quad (2)$$

and the K-band extinction $A_K = 0.11A_V$. We determined the extinction A_V using the Schlegel et al. (1998) maps. Then, we calculated the apparent magnitude as

$$m_K = m_I - (I - K), \quad (3)$$

where m_I is the apparent magnitude in the I filter and $(I - K)$ was determined by López-Corredoira (2017) as $(I - K) = 3.96 + 3.69\lambda + 10.33\lambda^2 + 10.98\lambda^3$ by calibrating Two Micron All Sky Survey and OGLE data. Finally, for the distance we can use the expression

$$r(m_K) = 10^{[m_K - M_K + 5]/5}, \quad (4)$$

where m_K is the extinction-corrected K-band magnitude.

The average age of these Mira variables is 9 Gyr, approximately the age of the red-clump samples. The error in the absolute magnitude determination is less than 0.1 mag, which can be neglected. We repeated the analysis for a much wider coverage, the whole bulge off-plane area of $\approx 250 \text{ deg}^2$. As a result we obtained not only the distribution along a few lines of sight, but also a complete 3D distribution of the stars in the whole off-plane bulge. We assumed a galactocentric distance of 8.2 kpc and a position of the Sun over the plane of $+17 \text{ pc}$ (Karim & Mamajek 2017). We selected only the stars within $|X| \leq 2750 \text{ pc}$, $|Y| \leq 2750 \text{ pc}$, and $700 \text{ pc} \leq |Z| < 1500 \text{ pc}$ for a total of 2078 stars, which we divided into bins with sizes $\Delta X = 500 \text{ pc}$, $\Delta Y = 500 \text{ pc}$, and $\Delta Z = 200 \text{ pc}$. The density maps are plotted in Fig. 1.

For $\log P(\text{days}) < 2.6$ Mira variables, the absolute magnitude, $\overline{M_I}$ (averaged over the whole period), is lower than -2.6 , so for a maximum heliocentric distance of 12 kpc the apparent magnitude, $\overline{m_I}$, is lower than $12.8 + A_I$, where A_I is the extinction along the line of sight. The maximum amplitude of the variation within the period for these Mira stars in bulge fields is lower than ≈ 3 magnitudes (Iwanek et al. 2022, Fig. 8). The limiting magnitude is $m_{I,\text{max}} = 19.0$ for $|b| > 5^\circ$ (Udalski et al. 2015), although for very crowded fields at lower latitudes it can be lower (for instance, a value of $m_{I,\text{max}} = 18.5$ at $\ell = 1^\circ$, $b = -2^\circ$ was estimated by Udalski et al. 2015). This means that the Mira variables are always below the limiting magnitude, provided that $A_I < 3$ mag. In our range of Galactic latitudes, b , this is the case

(Sumi et al. 2003; López-Corredoira 2017). We note, however, that if we wanted to explore lower b regions (lower $|Z|$), we would lose an important fraction of stars, especially at larger distances.

Fits of the density

To fit the data, we used the boxy bulge model from López-Corredoira et al. (2005) and the X-shaped bulge model from Wegg & Gerhard (2013) following the parametrization given by López-Corredoira (2017):

$$\rho_{\text{Boxy}}(x, y, z) = \rho_0 \exp\left(-\frac{\left(x^4 + \left(\frac{y}{0.5}\right)^4 + \left(\frac{z}{0.4}\right)^4\right)^{1/4}}{740 \text{ pc}}\right) \quad (5)$$

$$\begin{aligned} \rho_{\text{X-shape}}(x, y, z) &= \rho_0 \exp\left(-\frac{s_1}{700 \text{ pc}}\right) \exp\left(-\frac{|z|}{322 \text{ pc}}\right) \\ &\times \left[1 + 3 \exp\left(-\left(\frac{s_2}{1000 \text{ pc}}\right)^2\right)\right. \\ &\left. + \exp\left(-\left(\frac{s_3}{1000 \text{ pc}}\right)^2\right)\right], \quad (6) \\ s_1 &= \text{Max}\left[2100 \text{ pc}, \sqrt{x^2 + \left(\frac{y}{0.7}\right)^2}\right], \\ s_2 &= \sqrt{(x - 1.5z)^2 + y^2}, \\ s_3 &= \sqrt{(x + 1.5z)^2 + y^2}. \end{aligned}$$

In Fig. 2 we plot densities of both models compared with the data. We fitted the density maps with only one free parameter, the amplitude ρ_0 , using the usual least-squares fitting:

$$\chi^2 = \sum_{i=1}^N \frac{|\rho_{i,\text{model}} - \rho_{i,\text{data}}|^2}{\sigma_i^2}. \quad (7)$$

We did not vary the rest of the free parameters, as this sample is not appropriate for fine-tuning the parameters of the models. Fitting the data with the least-squares method and minimizing reduced $\chi_r^2 \equiv \frac{\chi^2}{N-1}$ leads to a minimal $\chi_r^2 = 1.04$ for the boxy bulge model and $\chi_r^2 = 1.22$ for the X-shaped bulge. Since our sample has 967 degrees of freedom, we used the χ^2 to calculate the probability, which in the case of a boxy bulge is $p = 0.19$, whereas in the case of an X-shaped bulge we obtain $p = 2.85 \cdot 10^{-6}$. Thus, the boxy bulge fits the density distribution significantly better. For illustration, in Fig. 3 we plot residuals of the fits averaged for every Z , calculated as

$$\text{Residuals} = f_i = \frac{\rho_{\text{data}} - \rho_{\text{model}}}{\sigma}, \quad (8)$$

where σ stands for the error of data.

We also experimented with changing the fixed parameters of the models to free parameters to explore if this improves the fits. In both cases, the free parameters are almost identical to the fixed values and the χ_r^2 of the fits improved

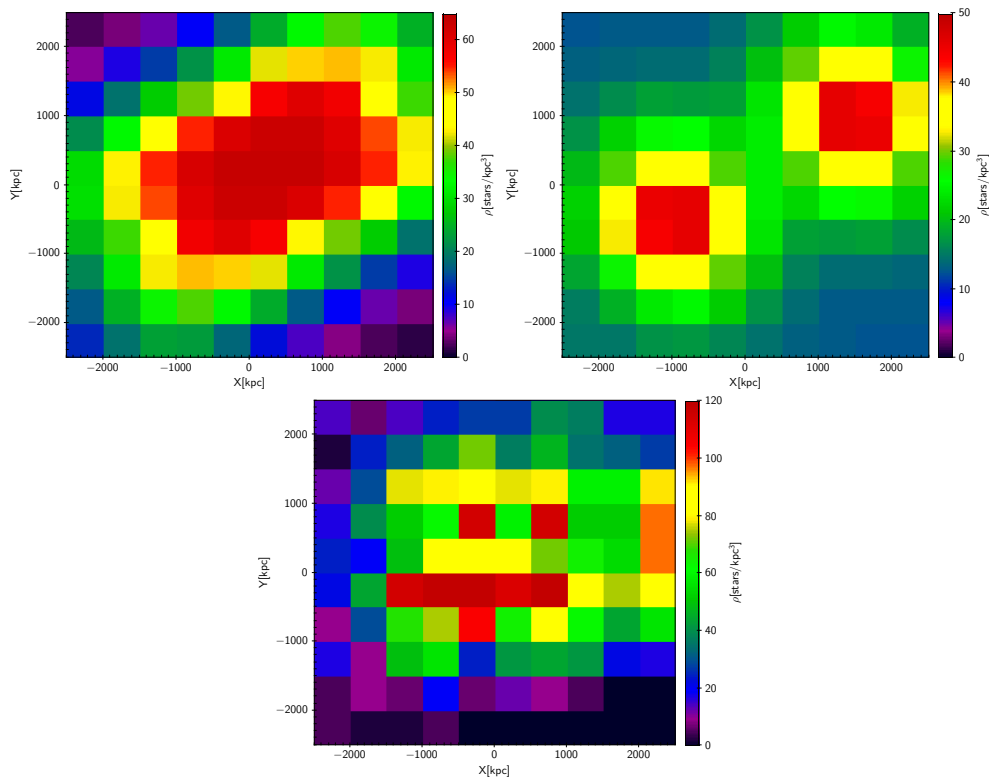


Fig. 2: Models of the density averaged for all bins of Z that we use compared with the data. (a): Density of the boxy bulge. (b): Density of the X-shaped bulge. (c): Data.

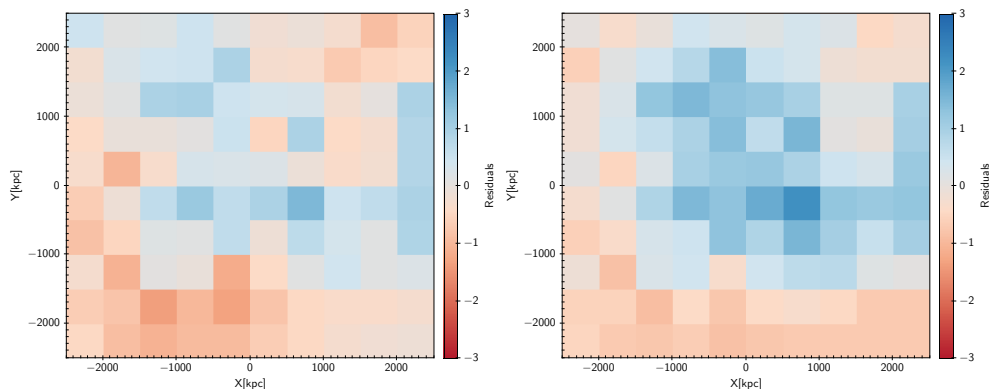


Fig. 3: Residuals of least-squares fitting of density averaged for all bins of Z that we use. Left: Residuals of the boxy bulge. Right: Residuals of the X-shaped bulge.

only negligibly. Therefore, we kept the parameters constant and kept only the amplitude as a free parameter.

As the pulsation period is related to the age of the star with the following relationship (López-Corredoira 2017),

$$\text{age}(\text{Gyr}) \sim 12 - 44\lambda + 43\lambda^2, \quad (9)$$

with λ defined by Eq. (2), we were able to divide the stars into three groups based on age: $\log P < 2.38$, $2.38 < \log P < 2.53$, and $2.53 < \log P < 2.6$, which approximately correspond to ages $\gtrsim 11.6$ Gyr, 6.4–11.6 Gyr, and $\lesssim 6.4$ Gyr. We fitted each of the populations separately, but in each case χ_r is significantly lower than 1, and therefore we cannot exclude any model. We conclude that we do not have enough stars of each age to be able to make separate fits.

In order to improve the fits, we also considered a modification of Eq. (7) for bins with zero density, where we use

$$f_i(\rho_{\text{data}} = 0) = -0.716 + \sqrt{0.716^2 + 2.2239} \mu, \quad (10)$$

where μ is the theoretical expected number of stars per bin. This expression is derived by using $\chi^2 = \sum f_i^2$, where f_i is the number of sigmas of deviation of an observed point with respect to the theoretical prediction, and calibrating the relationship of f_i with a distribution of probabilities, P_i , in a Gaussian distribution, which gives $\log_{10} P_i = -0.274f_i - 0.194f_i^2$. Hence, for a Poissonian distribution in pixels where zero stars are detected and the probability is $P_i = \exp(-\mu)$, we get the above expression. This modification leads to a small improvement in the fits for the whole dataset, where we obtain minimal $\chi_r^2 = 0.99$ for the boxy

bulge model and $\chi_r^2 = 1.19$ for the X-shaped bulge. However, for the individual datasets separated by age, we do not see significant improvement: all values of χ_r^2 are well below 1. Therefore, we consider this modification in the calculation to be χ_r^2 negligible.

4. Conclusion

We used the recent OGLE data of Mira variables to analyse the shape of the bulge. We derived density maps of the bulge in an area far from the plane ($700 \text{ pc} \leq |Z| < 1500 \text{ pc}$), which we fitted with density models of a boxy bulge and an X-shaped bulge. Based on least-squares fitting, we calculated the probability of a boxy bulge matching the data to be $p = 0.19$, whereas the probability of an X-shaped bulge is $p = 2.85 \cdot 10^{-6}$ (equivalent to a 4.7σ event). Therefore, the boxy model is more fitting for the shape of the bulge, although we cannot completely exclude any model based on this result. We also separated the stars based on age and tried to analyse each population separately, but we lack a sufficient number of stars to be able to make separate fits. Improving this result only with Mira variables is not possible, since the whole bulge was already covered. However, complementing this dataset with other stellar populations may constrain the possibilities for the morphology of the bulge even more.

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